



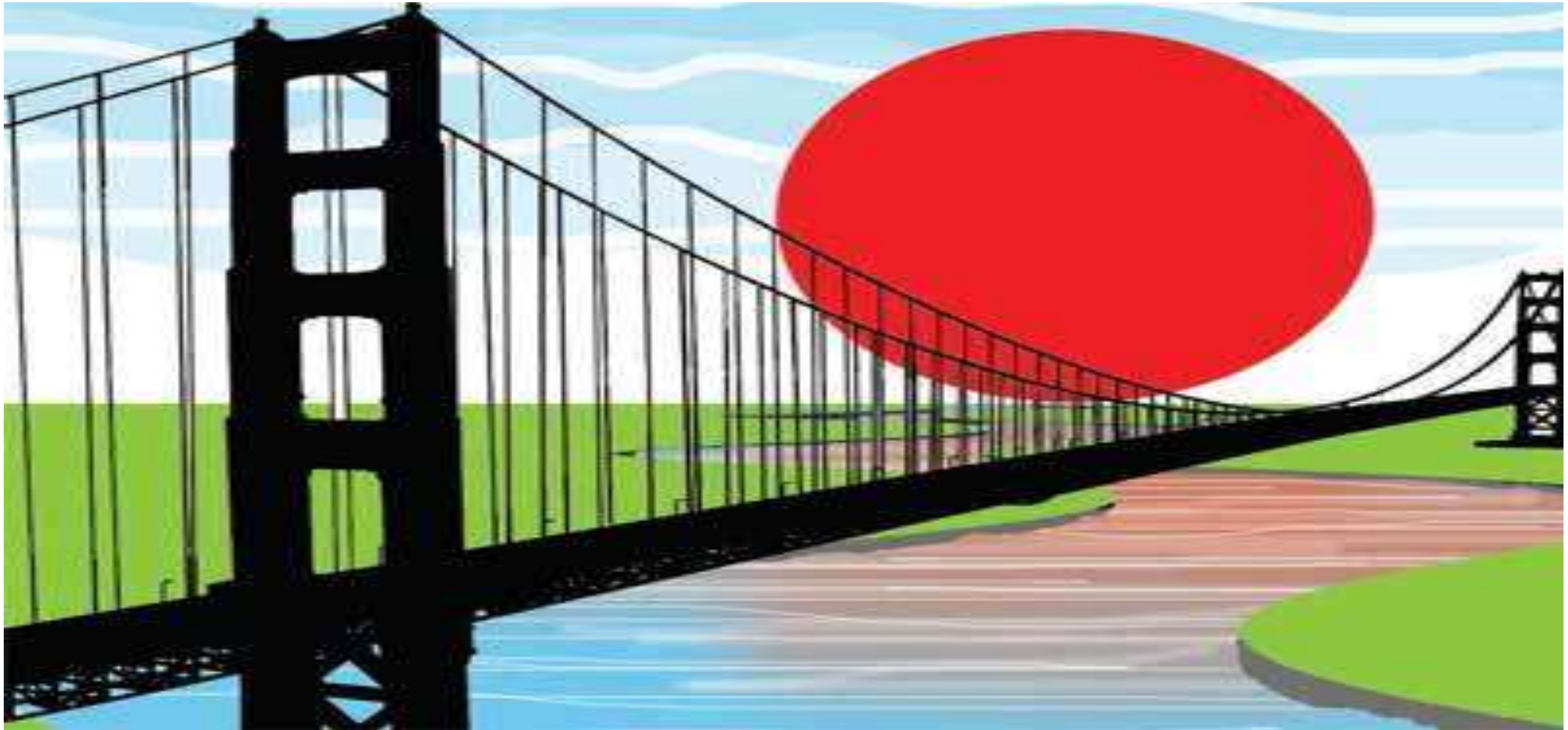
# Investment Opportunities in Bangladesh

Presented by Moinul Islam  
Executive Member

Bangladesh Investment Development Authority  
Prime Minister's Office

# Bangladesh Marching Ahead

Bienvenue



# How the World beholds Bangladesh

**“Bangladesh the Next China”**

*McKinsey & Company*

**“ World’s 28<sup>th</sup> & 23<sup>rd</sup> largest economy by 2030 & 2041”**

*PwC*

**“Bangladesh will be the 12<sup>th</sup> economic power of the world in 2050”**

*UBS*



**“Bangladesh one of the Frontier 5 economies”**

*JP Morgan*

**“The Next Eleven - Bangladesh to become one of the largest economies in the 21<sup>st</sup> century”**

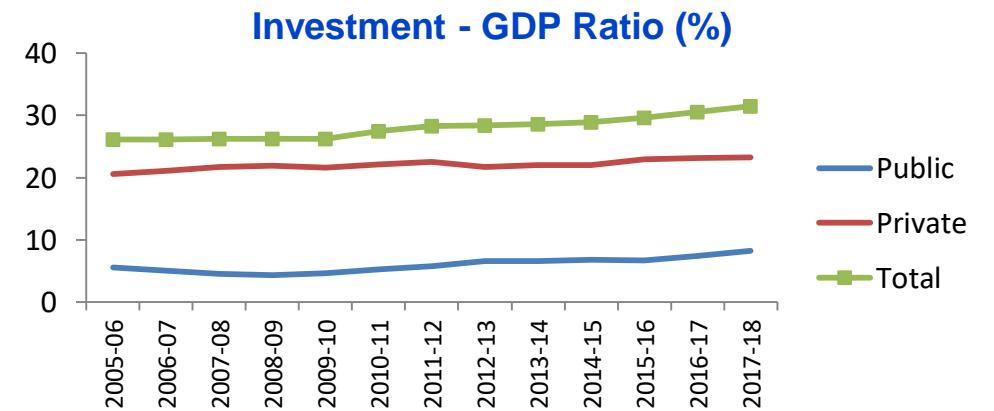
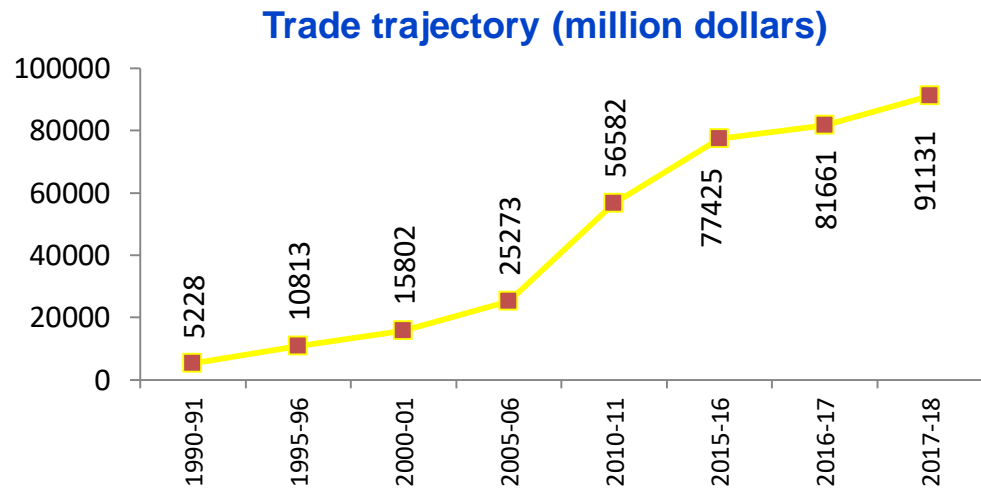
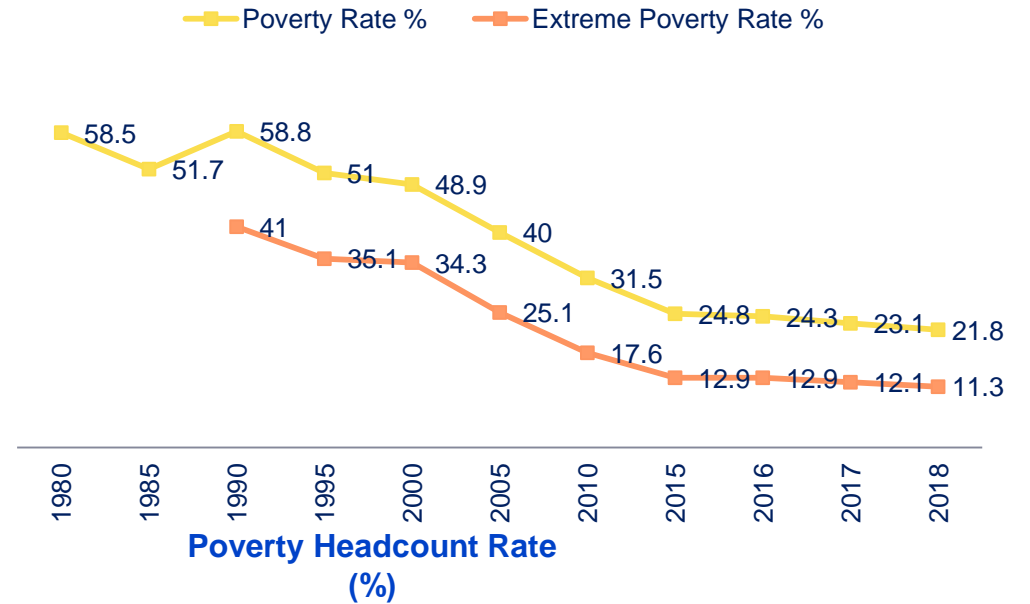
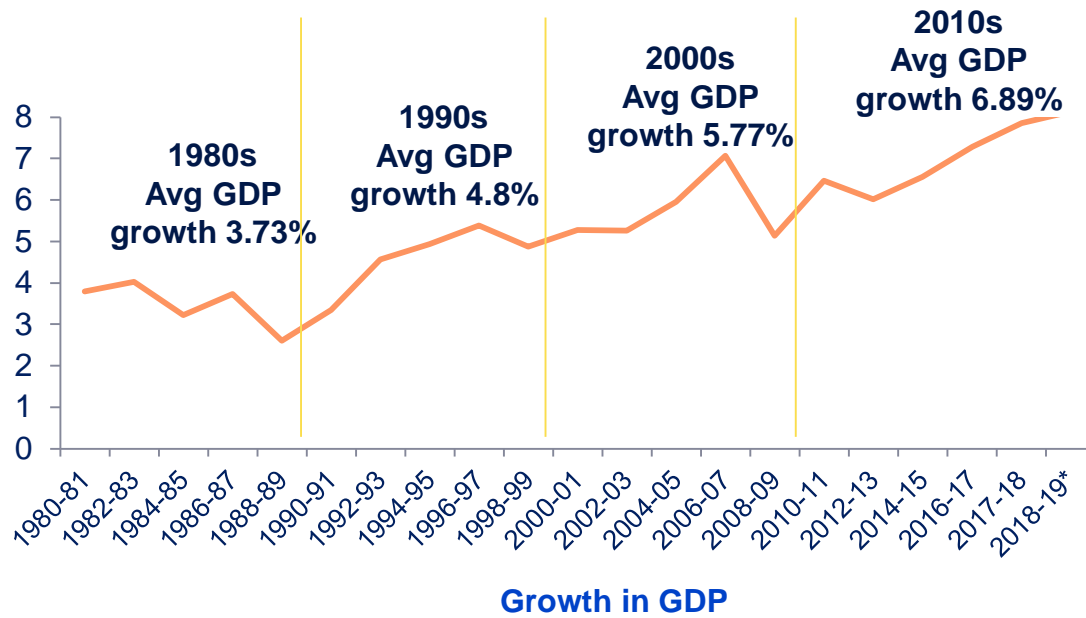
*Goldman Sachs*

**“Low cost and high return manufacturing destination in Asia”**

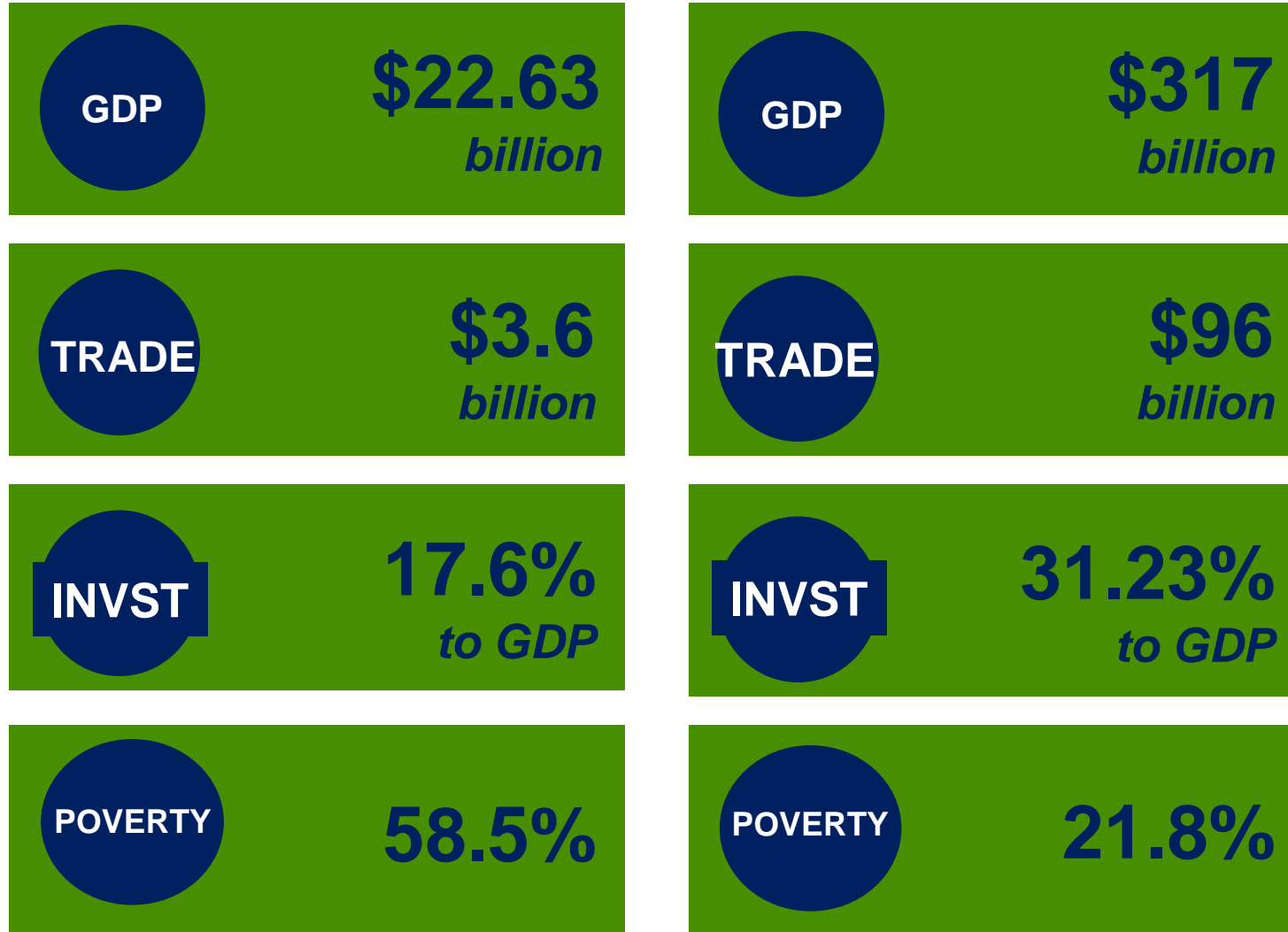
*JETRO*

# BANGLADESH

## A development wonder



# A COUNTRY IN RAPID TRANSFORMATION



# Vision for a High Income Country

	VISION 2021	VISION 2041
GDP (USD)	335 Billion	2,580 Billion
GDP Growth	8%	8%
GDP Per Capita (USD)	2,000	12,600
Investment to GDP	34.4%	36.0%
Share of Industry to GDP	34.0%	40.0%
FDI (USD)	9.56 Billion	153 Billion
Export earnings (USD)	70 Billion	350 Billion
Infra. Investment (USD)	100 Billion	1,150 Billion



The Future of  
Bangladesh is  
Exciting

Prime Ministers Office

# BIDA



BANGLADESH  
ECONOMIC ZONES  
AUTHORITY



## Key Services

- Investment promotion
- Investment facilitation
- Policy Advocacy
- Match-making
- Sector briefings
- Project Structuring
- Transaction Advisory

## Key Services

- Counseling/ Advisory
- Regulatory Approvals
- Visas & Work Permits
- Foreign borrowing
- Investors aftercare



# BIDA: Services to Investors

Guidance on doing business in Bangladesh	Registration of new industries
Responding to investment-related queries	Facilitation for utility services
Investment guidance and advice in specific sectors	Support for importing machineries and raw materials
Support in forming statutes policies and regulations	Support for obtaining external financing
Supporting potential foreign investors to match with local investors	Approval of royalty and technical assistance fees
Organize meetings with various govt. and private agencies	Facilitation of setting up commercial offices
Addressing individual companies issues for their smooth operation	Visa recommendation and work permit issue

# Investment Climate of Bangladesh

Secured by law against nationalization and expropriation	Local and Foreign investments are given equal treatment	100% foreign equity is allowed along with unrestricted exit	Almost all industrial sectors are open to foreign investors
Bilateral Investment treaties (BITs) signed with 32 countries including France (1985)	Double taxation treaties with 33 countries including France (1989)	Signatory to ICSID, UNCITRAL, OPIC, MIGA, WAIPA, WIPO and WTO	All laws, regulations are conducive to investment







# Opportunities Unbounded

<b>Infrastructure</b>	<b>Manufacturing</b>
Communication, Energy, Power, Ports, Economic Zones	Competitive manufacturing supporting global value chains
<b>Competitive Services</b>	<b>Skills</b>
IT & ITES, BPOs Logistics, Health	Education, Training, HR development



- 100% FDI
- Joint Ventures
- Partnerships
- PPPs
- Non-equity modes (Technology transfer, licensing Franchising, Contracting etc.)
- Foreign Lending

# Sectors Open for FDI

	<p><b>Energy &amp; Infrastructure</b></p>	<ul style="list-style-type: none"> <li>▪ Power</li> <li>▪ Ports and Logistics</li> <li>▪ Economic Zones</li> </ul>	<ul style="list-style-type: none"> <li>▪ Oil and gas</li> <li>▪ Tourism</li> <li>▪ Transport Infrastructure</li> </ul>
	<p><b>ICT &amp; Electronics</b></p>	<ul style="list-style-type: none"> <li>▪ ICT and ITES</li> <li>▪ Computer software &amp; ICT</li> </ul>	<ul style="list-style-type: none"> <li>▪ Electronics</li> <li>▪ Light engineering incl. automobiles</li> </ul>
	<p><b>Textile &amp; Clothing</b></p>	<ul style="list-style-type: none"> <li>▪ Home Textiles</li> <li>▪ Textiles industry</li> </ul>	<ul style="list-style-type: none"> <li>▪ Readymade garments industry</li> <li>▪ High value added RMG</li> </ul>
	<p><b>Agribusiness &amp; Food processing</b></p>	<ul style="list-style-type: none"> <li>▪ Agro-based/processing</li> <li>▪ Jute &amp; Jute goods</li> <li>▪ Flower cultivation</li> <li>▪ Commercial plantation</li> </ul>	<ul style="list-style-type: none"> <li>▪ Silkworm &amp; Silk Industry</li> <li>▪ Furniture &amp; Handicrafts</li> <li>▪ Integrated shrimp cultivation</li> <li>▪ Frozen Food &amp; Horticulture</li> </ul>
	<p><b>Pharma &amp; Chemicals</b></p>	<ul style="list-style-type: none"> <li>▪ Pharmaceuticals</li> <li>▪ Herbal medicines</li> <li>▪ Plastics &amp; Ceramics</li> </ul>	<ul style="list-style-type: none"> <li>▪ Leather &amp; leather goods</li> <li>▪ Textile dye &amp; chemicals</li> <li>▪ Basic chemicals</li> </ul>
	<p><b>Healthcare &amp; Others</b></p>	<ul style="list-style-type: none"> <li>▪ Health care</li> <li>▪ Footwear</li> </ul>	<ul style="list-style-type: none"> <li>▪ Jewelry and diamond cutting polishing</li> <li>▪ Cosmetics and toiletries</li> </ul>

**Reserved Sectors:** Arms & ammunitions, Nuclear Power, security printing and minting, afforestation and mechanize extraction within the boundary of reserved forest

# Regulated Sectors

- Deep Sea Fishing
- Bank/financial institutions & Insurance in the private sector
- Generation, supply and distribution of power in the private sector
- Exploration, extraction and supply of natural gas/oil, coal and other mineral resources
- Large-scale infrastructure project (e.g. flyover, elevated expressway, monorail, economic zone, inland container depot/container freight station)
- Crude oil refinery (recycling/refining of lube oil used as fuel)
- Medium and large industry using natural gas/condensate and other minerals as raw material
- Telecommunication services (mobile/cellular and land phone)
- Satellite channels
- Cargo/passenger vessels
- Sea bound shipping
- Sea-port/deep sea-port
- VOIP/IP telephone
- Industries using heavy minerals collected from sea beach



# Roadmap to Investment in Bangladesh

## Setting up of Industry

- Opening a Bank Account
- Company Formation and incorporation
- Trade License from Local Govt. Bodies
- Obtain TIN, VAT Certificate from NBR
- Land purchase or lease
- Application for BIDA Registration
- Import of Machinery Open Letter of Credit (LC) or as Equity Investment
- Industrial ad-hoc IRC from CCI&E being recommended by BIDA for raw material and spare parts
- DOE Clearance
- License from Department of explosives

## Setting up of Commercial Offices

- Submit application for approval to <http://eservice.bida.gov.bd>
- Obtain TIN, VAT Certificate from NBR
- Opening a Bank Account

### *Documentation Required*

- *Company's decision for opening of office in Bangladesh*
- *Proposed organogram of the office*
- *Detail activities of the principal company & activities to be performed in Bangladesh*
- *Name and nationality of the Directors/owners of the principal company*
- *Memorandum and Articles of Association of the principal company*
- *Certificate of Incorporation*
- *Audited Accounts of the last financial year of the principal company*

# Attractive Incentive Schemes for Investors

<b>Taxes</b>	<b>Tax Holidays</b> <i>5 – 10 Years for some sectors and up to 10 Years for Infrastructure and Economic Zones</i>	<b>Tariff Concessions</b> <i>for Capital Machines and import of Raw Materials</i>	<b>Avoidance of Double Tax</b> <i>under DTIs</i>	
	<b>Financial</b>	<b>Cash Incentives</b>	<b>Export Development Fund</b>	<b>Equity Entrepreneurship Fund</b>

**Fast Track  
Approvals**

**Citizenship**

**Permanent  
Residency**

**Quick  
Immigration**

**Skilled Work  
Permits**

**Bonded  
Warehousing**

**NRB  
Preferences**

# Bangladesh's Competitive Edge: Political Stability







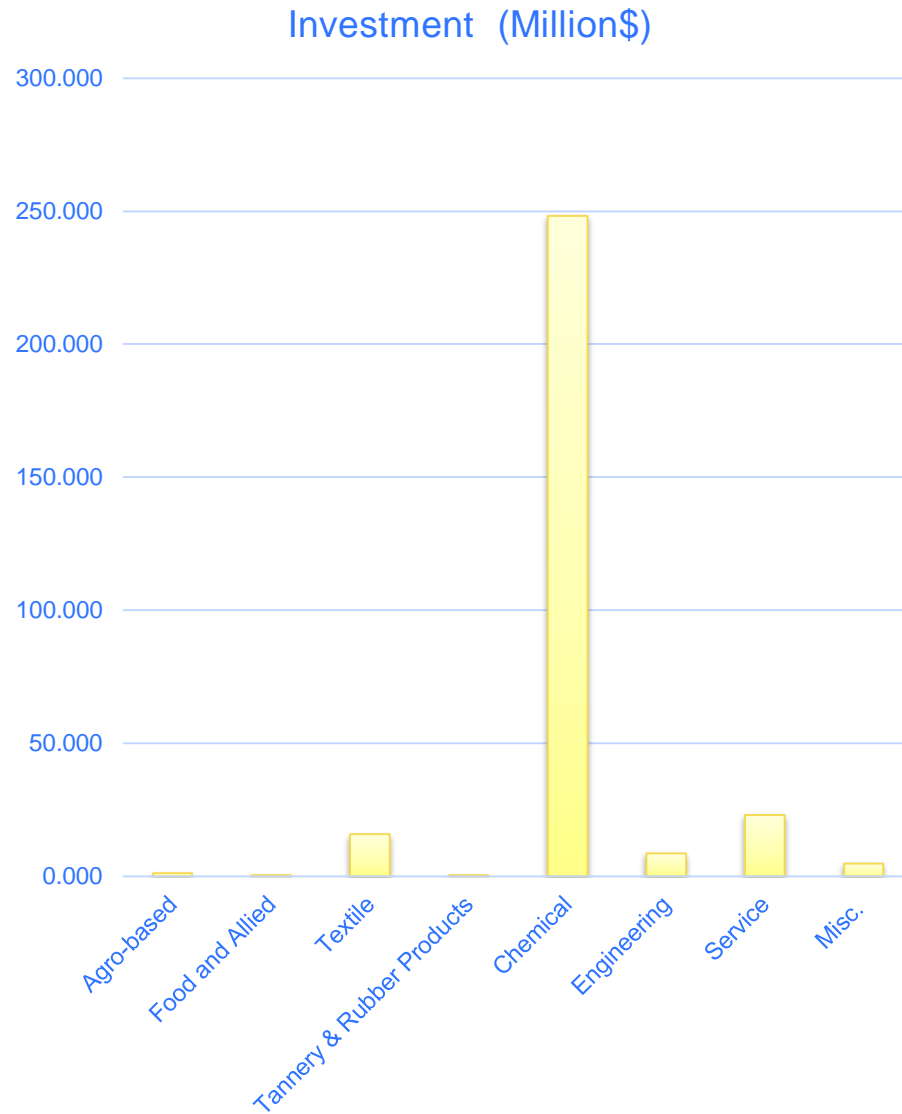
# Bangladesh - France



A STORY OF  
STRONG  
FRIENDSHIP  
&  
GROWTH



# France's Investment in Bangladesh



Share-Equity wise Joint venture/100% Foreign Investment Projects Registered with Bangladesh Investment Development Authority up to- 2019				
France	No. of Unit	Proposed Investment (TK. In million)	Proposed Investment (USD In million)	Proposed Employment
100% Foreign Investment	12	578.556	7.565	2764
Joint venture Investment	38	14501.488	294.456	8675
<b>TOTAL</b>	<b>50</b>	<b>15080.044</b>	<b>302.021</b>	<b>11439</b>
Sector wise Joint venture/100% Foreign Investment Projects Registered with Bangladesh Investment Development Authority up to - 2019				
Sector	No. of Units	Investment	Investment	Employment
		(Tk.in million)	(US\$ in million)	
Agro-based	2	78.146	1.204	78
Food and Allied	1	30	0.429	23
Textile	19	1009.476	15.673	7030
Tannery & Rubber Products	1	24.05	0.293	155
Chemical	7	11455.072	248.236	344
Engineering	9	402.049	8.522	1060
Service	8	1711.317	22.995	1669
Misc.	3	369.934	4.669	1080
<b>TOTAL</b>	<b>50</b>	<b>15080.044</b>	<b>302.021</b>	<b>11439</b>

# FRENCH COMPANIES IN BANGLADESH



Why  
should

YOU

Investment more  
in

BANGLADESH?



# Bangladesh

## AN ATTRACTIVE INVESTMENT DESTINATION

### **Profitable Location**

**(for investors both as a market and product sourcing base)**

### **Secured by Law**

**(100% foreign equity is allowed along with unrestricted exit)**

### **Competitive Advantage**

**(Advantage in Labor & Utility Costs)**

### **Demographic Dividend**

**(Literate, Youth-centric, and Internet Penetrated User Base)**

### **Trade Logistics & Infrastructure**

**(Balanced 3R; Enhancing Electricity Supply; Mega Projects on Infrastructure)**

# Made in Bangladesh is Economical



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**For further information please visit:  
[www.bida.gov.bd](http://www.bida.gov.bd)**



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Merci

**THANK YOU**